



January 23, 2012

Dear USHIFU EB-5 Project Stakeholder:

As of January 16, 2012, the Board of Directors of USHIFU, LLC (manager of USHIFU Regional Center, LLC) has decided to indefinitely suspend all efforts related to the USHIFU EB-5 Project. Unfortunately, though USHIFU, LLC and its subsidiaries (USHIFU) entered into the EB-5 fund raising process with the intent of securing financing, additional efforts are not in USHIFU's best interest. This decision is in part the result of the failure of the United States Citizenship and Immigration Service to approve the applicable regional center application, though it was filed over 18 months ago.

Accordingly, USHIFU respectfully requests that you immediately cease all efforts related to the USHIFU EB-5 project. In the event that USHIFU has executed a written contract with you, please consider this letter written notice of the termination of that contract.

In the event that you have any questions or concerns about the USHIFU EB-5 project, or how this change affects you, please contact Jason Colgate at (704) 817-1173 or jasoncolgate@ushifu.com. Though Jason will be discontinuing his representation of USHIFU on January 27, 2012, his voicemail and email will remain active and monitored.

Sincerely,

USHIFU, LLC